Installer Database Setup Oracle FLEXCUBE Universal Banking Release 14.0.0.0.0 [December] [2017]



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1. Installing Oracle FLEXCUBE Database

1.1 Introduction

Oracle FLEXCUBE database can be installed in one of the following methods.

- Import full dump Import the Oracle FLEXCUBE objects into an empty schema using full dump. This is a manual activity.
- From shipment media Load the shipment media objects into an empty schema using Installer.

These methods are discussed in detail under the following heads.

1.2 Creating Schema by Importing Full Dump

Under this method, you need to manually import the Oracle FLEXCUBE DMP file into the Oracle FLEXCUBE schema. This can be done using the following command:

\$impdp user_name/password directory=dir_name dumpfile=dmp_file_name.dmp logfile=dmp_file_name.log remap_schema=from_schema_name:to_schema_name remap_tablespace=from_tablespace_name:to_tablespace_name transform=OID:n

1.3 Creating Schema from Shipment Media

Under this method, you need to create the schema from the shipment media.

1.3.1 Backend Setup using Silent Installer

Backend Setup has to be done using Silent Installer. DDL Compilation, Object Compilation and Static Data Load will be taken care as part of Backend Setup.

Before loading objects into the schema, fcubs.properties file creation must be performed with the required database details using the GUI installer (Refer <u>FCUBS_Property_File_Creation.pdf</u>). After the property file is created, env.properties file, present in INSTALLER/SOURCE/logs/ directory, will be automatically updated, with the details provided while creating the property file.

env.properties file present in INSTALLER/SOFT/GUI/logs/ will be automatically copied to INSTALLER/SOFT/logs/ directory as part of property file creation.

Run the **<Product Processor>**DBCompileRun.bat from INSTALLER/SOFT directory. DDL Compilation, Object Compilation and Static Data load will be done.

For Example: ROFC INSTALLATION-

First load SMS objects first and then ROFC objects. i.e.

- a. Run SMSDBCompileRun.bat in windows (SMSDBCompileRun.sh in linux)
- b. After SMS object loading is completed, then initiate ROFC compilationRun ROFCDBCompileRun.bat in windows (ROFCDBCompileRun.sh in linux)

<Product Processor>DBCompileRun.bat – PMDBCompileRun bat (PMDBCompileRun sh) for Payments, ROFCDBCompileRun bat (ROFCDBCompileRun .sh) for ROFC, POJOLoadRun bat (POJOLoadRun sh) for POJO Compilation and so on.

Check for the Invalid Count and make sure that the Invalid count is '0'.

1.3.2 Basic Setup using GUI Installer

The steps to load objects from the shipment media are given below:

1. Double-click 'FCUBSInstaller.bat' batch file to launch Oracle FLEXCUBE Universal Installer. The following screen is displayed. Select Utilities option and click 'Next' button.

S Oracle FLEXCUBE Universal Installer	Laborer Processor	
Oracle Banking Installer		ORACLE INSTALLER
Welcome To Oracle Universal Banking Installer		
Prerequisites		
 Oracle Database should be Installed. JDK should be Installed. 		
Please specify the JDK and Oracle Home path.		
JDK Path	Browse	
Oracle Home Path	Browse	
Please select any one of the below options:		
Property File creation		
Utilities		
Exit Log	Ba	Next

2. Select 'Day Zero Setup' in Utility Screen and click Next as shown below

Soracle FLEXCUBE Universal Installer	
Oracle Banking Installer	
Select an Utility:	
Oay Zero Setup	
O User Creation	
O DSN Entries	
O Entity Details	
SMS DSN Entries	
Switch Monitor Installation	
ENV Property file operations	
Exit Log	Back Next

3. Click 'Next' and in the below screen ROFC Schema details to be entered is displayed:

Oracle FLEXCUBE Universal Instal	ler	
Oracle Banking In	staller	
Database Installation Provide schema details.		
Name	Value	
Username	installer	
Password	•••••	
Service Name	testdb	
IP Address	10.10.10	
Port	1521	
TNS Connect Descriptor	testdb	

Specify the following schema details:

User Name

Specify the user name to access the schema.

Password

Enter the schema password.

Service Name

Provide service name of database.

IP Address

Specify the IP address of the system where the database schema is installed.

Note: IP Address should be same as mentioned in the TNSnames.ora

Port

Specify the port number.

TNS Connect Descriptor

Specify the TNS Connect Descriptor.

4. Click on 'Test Connection' button. After Successful connection click on 'Next' button to proceed and below Screen occurs. This Screen displays database parameters listed in v\$parameter table.

This page is Read only used as reference to know the database parameters.

Soracle FLEXCUB	E Universal Installer anking Installer			
Database Insta This screen dis	llation plays the parameters to be configured in v\$par	ameter table.		
S.No	Parameter	Current Value	Expected Value	
1	_optimizer_connect_by_cost_based		FALSE	▲
2	_allow_level_without_connect_by		TRUE	
3	_unnest_subquery		FALSE	
4	_hash_join_enabled		FALSE	
5	ALWAYS_SEMI_JOIN		NESTED_LOOPS	
6	_optimizer_cost_based_transformation		off]
7	audit_trail	DB	NONE]
8	blank_trimming	FALSE	TRUE]
9	cursor_sharing	EXACT	FORCE	=
10	cursor_space_for_time	FALSE	FALSE]
11	nls_date_format		DD-MON-RRRR	
12	optimizer_index_caching	0	90	
13	optimizer_index_cost_adj	100	50	
14	optimizer_mode	ALL_ROWS	ALL_ROWS	
15	parallel_adaptive_multi_user	TRUE	FALSE	
16	parallel_automatic_tuning	FALSE	FALSE	
17	db_block_size	8192	8192	
18	plsql_optimize_level	2	2	
19	skip_unusable_indexes	TRUE	FALSE	
00	ater transformation analyted	ENLOE	EN OF	•
Exit Log Back Next				

5. Click on 'Next' Button. This screen displays the grants provided to the schema. If object compilation is required and the privilege is not given, then you can find that out from this screen.

S.No	olays the Grants provided to the schema. Grant Privilege Required	Grant provided		
	CREATE SESSION	Y	-	
2	SELECT ON DBA_JOBS	Y		
3	SELECT ON DBA_JOBS_RUNNING	Y		
4	SELECT ON V_\$DATABASE	Y		
5	SELECT ON V_\$NLS_PARAMETERS	Y		
6	SELECT ON V_\$PARAMETER	Y		
7	SELECT ON V_\$PROCESS	Y		
8	SELECT ON V_\$SESSION	Y		
9	SELECT ON V_\$TIMER	Y		
10	SELECT ON V_\$INSTANCE	Y		
11	CREATE DATABASE LINK	Y		
12	CREATE LIBRARY	Y		
13	CREATE MATERIALIZED VIEW	Y		
14	CREATE PROCEDURE	Y		
15	CREATE SEQUENCE	Y		
16	CREATE SYNONYM	Y	-	

6. Click 'Generate Report' button, the installer creates an SQL file 'grantScript.sql' containing the script for granting the privileges in the 'Logs' folder and the following screen is displayed

You can use this file to get the access.

Only the sys user can execute the file 'grantScript.sql' for granting privileges.

7. Click 'Next' and the following screen is displayed:

	Oracle FLEXCUBE Universal Installer Oracle Banking Installer ORACLE INSTALLER				
Basic Setu Parameter	up Details rs of CSTB_PARAM table in the Datab	ase.			
S.No.	Param Name	Param value			
1	PW_OUR_STD_CCY_DEFAULT	Y			
2	SSN_MASK_FORMAT	ann-an-naaa			
3	TRACK_LIABILITY	Y			
4	PROJFINCMTRATE	INTEREST_RATE			
5	ELCM_USER_ID	SYSTEM			
6	STMT_SPOOL_PATH	/home/fcubs/logs			
7	CHUNK_SIZE	Y			
8	PROJFINCMTMARGIN	MARGIN			
9	WORKFLOW_SESSION_TIMEOUT	50			
10	OR_ADMINROLE	OR-SUPERVISOR			
11	NOTIF_LOG	Y			
12	FCIS_INSTALLED	N			
13	PROPOGATION_OF_LOH	N			
14	SMTP_USERID				
15	COMMITMENT_UDE_NAME	INTEREST_RATE			
16	DEFER_LOCAL_LIMITS	Y			
17	PC_OUTFILE_PATH	/home/fcubs/gilog/gi/outgoing/data			
18	ELCM_CCY_REV_LIAB_BR	Y			
19	SPREAD_APPLICATION	В	-		
Exit Log Back Next					

8. Screen displays basic setup details for table 'CSTB_PARAM'.

Here Oracle directory name must be added for WORK_AREA and TRACE_AREA. Oracle directory name must be added for other required parameters also.

Please refer Section 12. Oracle Directory Usage Recommendation in FCUBS_Database_Practices manual for details on maintaining the necessary Oracle directories.

9. Click on 'Next' button to display Limits integration Parameters Screen as shown below:

S Oracle FLEXCUBE Universal Installer	
Oracle Banking Installer	
LIMITS INTEGRATION PARAMETERS Parameters of CSTB_PARAM table in the Database. FCUBS PROPERTY FILE LIMITS SETUP MODE LIMITS COMMUNICATION MODE OBCL LIMITS COMMUNICATION MODE	STANDALONE V ASYNCHRONOUS V ASYNCHRONOUS V
Exit Log	Back Next

Limits Integration Parameters will be set based on values read from fcubs.properties file browsed.

In case of ELCM Embedded, Limit Communication mode will be Asynchronous by default. These parameters will be updated in CSTB_PARAM table.

10. Click on 'Next' button .Screen displays parameters for table SMTB_MODULES_GROUP

If any change is required in the JNDI name, edit the same and click on Update.

Note: SMTB_MODULES_GROUP for FCELCM (Oracle ELCM) with the JNDI name '<ENTITY_ID JNDI name>_EL'. For example, if the ENTITY_ID JNDI name is 'jdbc/fcjdevDS', then you need to update JNDI name 'jdbc/fcjdevDS_EL'.

🚣 Oracle FL	EXCUBE Universal Installer 12.5.0.0.0			
Orac	le Banking Installer			ORACLE INSTALLER
Basic Setu				
Parameter	s of SMTB_MODULES_GROUP table	in the Database. Update		
MODULE	MODULE DESCRIPTION	JNDINAME		
FCSMS	SMS	jdbc/fcjdevDS		
FCCOMN	Core Services	jdbc/fcjdevDS		
FCELCM	ELCM	jdbc/fcjdevDS_EL		
FCCPLN	Oracle FLEXCUBE Corporate Len	jdbc/fcjdevDS		
4		•	j	
Exi	it Log		Back	Next

11. Click 'Next'. The following screen is displayed.

Solution of the second	staller	X
Oracle Banking	Installer	
Basic Setup Details Basic Details for bank and I	branch	
Bank Code	CH0	
Bank Name	City Head Office	
Branch Code	001	
Country Code		
Country Description		
Cheque Number Mask	NNNN	
Host Code	HOST1	
Process Deployment	BPEL 💌	
TimeZone	Asia/Calcutta	
Exit Log		Back Next

Screen displays basic setup details for bank and branch

Bank Code

Enter the bank code.

Bank Name

Enter the bank name.

Branch Code

Enter the branch code.

Country Code

Enter the Country code.

Country Description

Enter the Country Description.

Cheque Number Mask

Enter the Cheque Number Mask

Process Deployment

Choose mode of process deployment between BPEL or BPMN

12. Click 'Next'. The following screen is displayed.

📓 Oracle FLEXCUBE Universal Installer				
Oracle Banking I	nstaller			
Basic Setup Details				
Basic details about dates. Th	e Date Format must be yyyy/mm/dd.			
Input Date	2017/11/15			
Current Business Date	2017/11/15			
Previous Business Date	2017/11/14			
Next Business Date	2017/11/16			
Next To Next Business Date	2017/11/17			
Exit Log			Back Next	

13. Screen displays basic setup details for dates.

Input Date

Enter the input date.

Current Business Date

Enter the current business date.

Previous Business Date

Enter the previous business date.

Next Business Date

Enter the next business date.

Next to Next Business Date

Enter the next to next business date.

14. Click 'Next'. The following screen is displayed.

Oracle FLEXCUBE Universal Installer				
Oracle Banking Installer				
Basic Setup Details				
Currency Details.				
Local Currency Code	USD			
Local Currency Name	US Dollar			
Current Fin Cycle	2011 💌			
Current Fin Period	QT1 V			
ISO Currency Code	294			
Exit		Back Next		

Screen displays basic setup details for currency, User can change them.

Local Currency Code

Enter Local Currency Code

Local Currency Name

Enter Local Currency Name

Current Fin Cycle

Enter Current Financial Cycle(any year from 2011 to 2050)

Current Fin Period

Enter Current Financial Period(QT1 to QT4,M01 to M12)

ISO Currency Code

Enter ISO Currency Code.

15. Click 'Next' and the following screen is displayed:

Cracle FLEXCUBE Universal Installer									
0	racl	e Banking Installer							
User	Basic Setup Details User Creation with SMS role for login into the Oracle FLEXCUBE. External Password								
	No	User Name	Password or LDAP User name						
1		SYSTEM	•••••	^					
2		ADMINUSER2	•••••	-					
	Exit	Log		B	ack Next				

Screen displays basic setup details for the creating a user in FLEXCUBE.

Creation of 'SYSTEM' user is mandatory for payments processing, it needs to be created as part of static data setup.

External Password

Check this box to specify the external password.

User Name

Displays the user name. Change the user name if required.

Password or LDAP User Name

Specify the password and it is mandatory. You can use the following characters in the password:

- Alphabets in uppercase
- Alphabets in lowercase
- Numerals

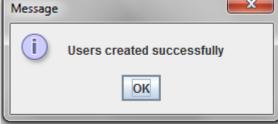
^ഈ You cannot use '_' (underscore) in the password.

16. Click 'Next' and the following screen is displayed:

Soracle FLEXCUBE Universal Installer	
Oracle Banking Installer	
Basic Setup Details	
Current screen Displays the status of the Basic Setup.	
0%	
Start Setup SMS users Log	
Exit Log	Back Next

Click 'Start Setup' button to compile the entries. On completion the below Screen will be seen.
 User created logs can be viewed by clicking SMS uses Log button.

S Oracle FLEXCUBE Universal Installer		
Oracle Banking Installer		
Basic Setup Details Current screen Displays the status of the Basic Setup.		
100%		
]
Start Setup SMS users Log		
Exit Log		Back Next
Message	×	



This completes the basic setup process.



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